



**WORLD  
MONUMENTS  
FUND**

**Planned Gift Notification Form**

Thank you for including World Monuments Fund in your estate plans. When your plans are complete, please return this form to:

Jessica Glaser, Director of Patron Programs  
World Monuments Fund  
350 Fifth Avenue Suite 2412  
New York, NY 10118

**We will hold this information completely confidential.**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_ Email: \_\_\_\_\_

**Plan Type. My/Our future bequest is:**

- Will/Living Trust (*you may enclose a copy*)
- Bank, Brokerage, or other Financial Account
- IRA/Retirement Account
- Other (please specify)
- Charitable Remainder Trust

**Bequest amount. My/Our future gift is:**

- Estimated to be worth \$\_\_\_\_\_.
- An amount I/we wish to keep private.
- The specific amount of \$\_\_\_\_\_.

We like to acknowledge our Legacy Society members by including their names in publications such as our annual report. Please let us know if you would like to be listed.

- Yes, I/we would like to be listed. My/our name(s) should appear as:

\_\_\_\_\_

- No, I/we do not wish to be listed.

Please use this space to provide any additional information:

\_\_\_\_\_

If you have any questions please contact Jessica Glaser, Director of Patron Programs, via email at [jglaser@wmf.org](mailto:jglaser@wmf.org), or by phone at: (646) 424-9594 x218.

THANK YOU