



**WORLD
MONUMENTS
FUND**

Planned Gift Notification Form

Thank you for including World Monuments Fund in your estate plans. When your plans are complete, please return this form to:

Jessica Glaser, Director of Patron Programs
World Monuments Fund
350 Fifth Avenue Suite 2412
New York, NY 10118

We will hold this information completely confidential.

Name: _____

Address: _____

Phone number: _____ Email: _____

Plan Type. My/Our future bequest is:

- | | |
|--|--|
| <input type="checkbox"/> Will/Living Trust (<i>you may enclose a copy</i>) | <input type="checkbox"/> Bank, Brokerage, or other Financial Account |
| <input type="checkbox"/> IRA/Retirement Account | <input type="checkbox"/> Other (please specify) |
| <input type="checkbox"/> Charitable Remainder Trust | |

Bequest amount. My/Our future gift is:

- | | |
|--|---|
| <input type="checkbox"/> Estimated to be worth \$_____. | <input type="checkbox"/> An amount I/we wish to keep private. |
| <input type="checkbox"/> The specific amount of \$_____. | |

We like to acknowledge our Legacy Society members by including their names in publications such as our annual report. Please let us know if you would like to be listed.

- Yes, I/we would like to be listed. My/our name(s) should appear as:

- No, I/we do not wish to be listed.

Please use this space to provide any additional information:

If you have any questions please contact Jessica Glaser, Director of Patron Programs, via email at jglaser@wmf.org, or by phone at: (646) 424-9594 x218.

THANK YOU