Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form990 for instructions and the latest information.

<u>A</u> I	or the	2022 calendar year, or tax year beginning J	JL 1, 2022 and	ending J	JN 30, 2023	
	Check if applicable	C Name of organization			D Employer identifi	ication number
	Addres change	WORLD MONUMENTS FUND, INC.				
	Name change	Doing business as			13-2571900	
	Initial return	Number and street (or P.O. box if mail is not de	livered to street address)	Room/suite	E Telephone numbe	er
	Final return/	600 5TH AVENUE FLOOR 25	,		(646) 424-95	
	termin- ated	City or town, state or province, country, and	ZIP or foreign postal code		G Gross receipts \$	38,017,088.
	Amend return		0 1		H(a) Is this a group r	eturn
	Applica tion	F Name and address of principal officer: BENE	DICTE DE MONTLAUR		for subordinates	
	pendin	SAME AS C ABOVE			H(b) Are all subordinates i	
Τ.	Гах-ехе	mpt status: X 501(c)(3) 501(c) (	(insert no.) 4947(a)(1)	or 527	If "No," attach a	a list. See instructions
J	Nebsit				H(c) Group exemption	on number
K	orm of	organization: X Corporation Trust As	sociation Other	<b>L</b> Year	of formation: 1965	M State of legal domicile: NY
Pa	art I	Summary				
4	1 1	Briefly describe the organization's mission or most	significant activities: WORLD	MONUMENTS	FUND (WMF) IS	
Activities & Governance		THE LEADING INDEPENDENT ORGANIZATION	DEVOTED TO SAFEGUARDING	THE		
rna	2 (	Check this box if the organization disco	ntinued its operations or dispos	sed of more	than 25% of its net as	sets.
ove.	3 1	Number of voting members of the governing body	(Part VI, line 1a)		3	30
Ğ	4 1	Number of independent voting members of the go	verning body (Part VI, line 1b)		4	30
88	5	otal number of individuals employed in calendar y	ear 2022 (Part V, line 2a)		5	35
Vitie	6	otal number of volunteers (estimate if necessary)			6	31
Ç.	7 a -	otal unrelated business revenue from Part VIII, co	lumn (C), line 12			
_	b l	Net unrelated business taxable income from Form	990-T, Part I, line 11		7b	
					Prior Year	Current Year
Φ	8 (	Contributions and grants (Part VIII, line 1h)			18,166,883.	<del>                                     </del>
aun	9 1	Program service revenue (Part VIII, line 2g)		42,955.		
Revenue	10	nvestment income (Part VIII, column (A), lines 3, 4		1,854,316.	<del>                                     </del>	
<u> </u>	11 (	Other revenue (Part VIII, column (A), lines 5, 6d, 8c	, 9c, 10c, and 11e)		195,025.	,
	12	otal revenue - add lines 8 through 11 (must equal	Part VIII, column (A), line 12)		20,259,179.	
	13 (	Grants and similar amounts paid (Part IX, column (	A), lines 1-3)		0.	5,131,497.
	1	Benefits paid to or for members (Part IX, column (A			0.	<u> </u>
S	15	Salaries, other compensation, employee benefits (I			3,984,952.	
Expenses	16a l	Professional fundraising fees (Part IX, column (A), I	ne 11e)		0.	0.
ğ	b b	otal fundraising expenses (Part IX, column (D), lin	•			
ш	'' '	Other expenses (Part IX, column (A), lines 11a-11d			10,353,680.	
	1	otal expenses. Add lines 13-17 (must equal Part I			14,338,632.	, ,
		Revenue less expenses. Subtract line 18 from line	12		5,920,547.	
SOF				Ве	ginning of Current Year	End of Year
Sset	20	, , , , , , , , , , , , , , , , , , , ,			56,711,356.	69,824,954.
Net Assets or	21	otal liabilities (Part X, line 26)			706,367.	6,656,382.
	22 I	Net assets or fund balances. Subtract line 21 from Signature Block	line 20		56,004,989.	63,168,572.
			including accompanying achadular	and stateme	unto, and to the heat of m	v knowledge and halief it is
		ties of perjury, I declare that I have examined this return, , and complete. Declaration of preparer (other than office				y kilowieuge allu bellel, it is
liue	, correct	, and complete. Declaration of preparer (other than office	i) is based on an information of wi	iicii pi epai ei	lias ally kilowieuge.	
Ci~	_ }	Signature of officer			I Date	
Sig		g				
Hei	•	Type or print name and title				
		Print/Type preparer's name	Preparer's signature	T	Date Check	PTIN
Paid	, ,	LEXANDER LAZZARUOLO	Alexander Lazzari		1/11/2024 self-emplo	
	oarer	Firm's name CONDON O'MEARA MCGINTY &	DONNELLY LLP		Firm's EIN	13-3628255
	Only	Firm's address ONE BATTERY PARK PLAZA, 7			I IIIII S EIIV	
200	J,	NEW YORK, NY 10004	- •		Phone no.212	2-661-7777
Ma	/ the IR	S discuss this return with the preparer shown abo	ve? See instructions		11 /10/10 110:	X Yes No

Form	990 (2022) WORLD MONUMENTS FUND, INC.	13-2571900	Page 2
	rt III Statement of Program Service Accomplishments		<u> </u>
	Check if Schedule O contains a response or note to any line in this Part III		Х
1	Briefly describe the organization's mission: SEE SCHEDULE 0		
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	Yes	X No
	If "Yes," describe these new services on Schedule O.		TV
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as m Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others		
	revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$12,002,005. including grants of \$) (Revenue	·\$	)
	SEE SCHEDULE O		
4b	(Code:) (Expenses \$ including grants of \$ 5 ,131 ,497) (Revenue		)
	SEE SCHEDULE O		
4c	(Code:) (Expenses \$	<u> </u>	)
-10	/ (Lexenses 4		
4d	Other program services (Describe on Schedule O.)	`	
4e	(Expenses \$ including grants of \$ ) (Revenue \$  Total program service expenses 12,002,005.	)	
70	Total program solvice expenses	Form	990 (2022)

## Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
•	during the tax year? If "Yes," complete Schedule C, Part II	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	T.		
Ŭ	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	Ť		
U		6		x
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_	v	
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	Х	_
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			l
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
-	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		x
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
·	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		x
ч	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
u		11d	Х	
_	Part X, line 16? If "Yes," complete Schedule D, Part IX		X	$\vdash$
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Λ	$\vdash$
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			x
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Х	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes."			
	,	19		x
20-	complete Schedule G, Part III  Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
20a				<del></del>
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		$\vdash$
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			•
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II	21		Х

232003 12-13-22

Form 990 (2022)	WORLD MONUMENTS FUND, INC.	13-2571900	Page 4
Part IV Chec	klist of Required Schedules (continued)		

	· [continued]		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		162	INO
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	)		
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			х
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,	lad		
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% control entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.	I		х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
20	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
ŭ	"Yes," complete Schedule L, Part IV	28a		Х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV			Х
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I			X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1		Х	
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
00	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2			
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization			х
37	If "Yes," complete Schedule R, Part V, line 2	36		
31	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	х	
Par		55		
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	35		
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b	0		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	
232004	12-13-22	Form	990	(2022)

Part V	St	tatements Regarding Other IRS Filings and Tax Compliance	(continued)

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 35			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За	Х	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Х	
b	If "Yes," enter the name of the foreign countryUNITED_KINGDOM			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a	X	
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b	Х	
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		Х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	_		v
	to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d	7.		х
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e 7f		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	N/A	- 21
g h	If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?	79 7h	N/A	
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	<b>,</b>	,	
Ü	sponsoring organization have excess business holdings at any time during the year?  N/A	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?  N/A	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  N/A	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders N/A 11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state? N/A	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans  13b			
C	Enter the amount of reserves on hand	44		Х
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	15		х
	excess parachute payment(s) during the year?  If "Ves " see the instructions and file Form 4720. Schedule N.	15		4
16	If "Yes," see the instructions and file Form 4720, Schedule N.  Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		х
10	If "Yes," complete Form 4720, Schedule O.	10		
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
••	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?  N/A	17		
	If "Yes," complete Form 6069.			
	<del></del>	-	000	(0000)

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Coot	Check if Schedule O contains a response or note to any line in this Part VI						X
Secti	on A. Governing Body and Management						
		ı	1 -	. —		Yes	No
1a [	Enter the number of voting members of the governing body at the end of the tax year	1a	3	<u> </u>			
I	f there are material differences in voting rights among members of the governing body, or if the governing						
t	oody delegated broad authority to an executive committee or similar committee, explain on Schedule O.						
b E	Enter the number of voting members included on line 1a, above, who are independent	1b	3	0			
2 [	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with	any other				
	officer, director, trustee, or key employee?			2	2		Х
	Did the organization delegate control over management duties customarily performed by or under the						
	of afficient distribution to the second seco				3		Х
	Did the organization make any significant changes to its governing documents since the prior Form 9		s filod?		1		х
					-		X
	Did the organization become aware during the year of a significant diversion of the organization's ass						X
	Did the organization have members or stockholders?			1	)		
	Did the organization have members, stockholders, or other persons who had the power to elect or ap	point	one or				
	nore members of the governing body?			7	а		X
	Are any governance decisions of the organization reserved to (or subject to approval by) members, st	ockho	lders, or				
	persons other than the governing body?			7	b		X
8 [	Did the organization contemporaneously document the meetings held or written actions undertaken during the yea	r by th	e following:				
а	The governing body?			8	а	Х	
b E	Each committee with authority to act on behalf of the governing body?			8	b	Х	
9 I	s there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read	ched a	t the				
	organization's mailing address? If "Yes." provide the names and addresses on Schedule O			٩	•		Х
	on B. Policies (This Section B requests information about policies not required by the Internal Re						
			,			Yes	No
<b>10</b> a [	Did the organization have local chapters, branches, or affiliates?			10	)a	Х	
	f "Yes," did the organization have written policies and procedures governing the activities of such ch						
			,	10	)b	х	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body			1.		Х	
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		g				
	Did the organization have a written conflict of interest policy? If "No," go to line 13			12	2a	Х	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise					Х	
	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y			''	_D		
		,		4,	,	х	
	on Schedule O how this was done				2c	X	
	Did the organization have a written whistleblower policy?				3	X	
	Did the organization have a written document retention and destruction policy?			1	4	Λ	
	Did the process for determining compensation of the following persons include a review and approva	i by in	aependent				
•	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
	The example of the Eventile Director of the management official				-	Х	
	The organization's CEO, Executive Director, or top management official			15		'	
	Other officers or key employees of the organization			15 15		Х	
	Other officers or key employees of the organization					Х	
	Other officers or key employees of the organization					Х	
<b>16</b> a [	Other officers or key employees of the organization	nent w	ith a		5b	X	х
<b>16a</b> [	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen	nent w	ith a	15	5b	Х	Х
<b>16a</b> [ t	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen  axable entity during the year?	nent w	ith a articipation	15	5b	х	Х
16a [ t b   i	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangements axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization status with respect to such arrangements?	nent w e its p	ith a articipation	15	Sa Sa	X	х
16a [ b   i Secti	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to exampt status with respect to such arrangements?  On C. Disclosure	nent w e its p	rith a articipation	16	Sa Sa	X	Х
16a [ t t t t t t t t t t t t t t t t t t	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to example status with respect to such arrangements?  on C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  AL,AK,AZ,AR,CA,CO,C	e its pization	rith a  Participation  O'S  FL,GA,HI,KS	16	Sa Sb		
16a [ t t t t t t t t t t t t t t t t t t	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangen axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to exampt status with respect to such arrangements?  On C. Disclosure	e its pization	rith a  Participation  O'S  FL,GA,HI,KS	16	Sa Sb		
16a [ b   i Secti 17   18   S	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to example status with respect to such arrangements?  on C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  AL,AK,AZ,AR,CA,CO,C	e its pization	rith a  Participation  O'S  FL,GA,HI,KS	16	Sa Sb		
16a [ b   i Secti 17   18   S	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate the status with respect to such arrangements?  On C. Disclosure  List the states with which a copy of this Form 990 is required to be filed  AL, AK, AZ, AR, CA, CO, Color of the process of the	e its pization	rith a  articipation 's  FL,GA,HI,KS  -T (section 501(c)(3)	16	Sa Sb		
16a [ t t t t t t t t t t t t t t t t t t	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to machine in the organization of the control of the	e its pization T, DC ad 990	rith a  Participation  Participation	16 16	iba ibb	availab	
16a [ t t t t t t t t t t t t t t t t t t	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to exampt status with respect to such arrangements?  On C. Disclosure  List the states with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, Cosection 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, are for public inspection. Indicate how you made these available. Check all that apply.  X Own website X Another's website X Upon request Other (explain Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	e its pization T, DC ad 990	rith a  Participation  Participation	16 16	iba ibb	availab	
16a [ t t t t t t t t t t t t t t t t t t	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluat in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to venture arrangements under applicable federal tax law, and take steps to safeguard the organization to recently status with respect to such arrangements?  On C. Disclosure  List the states with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, Corporation of the position of the process of the position of the process of the position of the process of the proces	e its pization T, DC and 990	FL,GA,HI,KS -T (section 501(c)(3)	16 16	iba ibb	availab	
16a [ t t t t t t t t t t t t t t t t t t	Other officers or key employees of the organization  f "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  Oid the organization invest in, contribute assets to, or participate in a joint venture or similar arrangent axable entity during the year?  f "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization to exampt status with respect to such arrangements?  On C. Disclosure  List the states with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, Consection 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, are for public inspection. Indicate how you made these available. Check all that apply.  X Own website X Another's website X Upon request Other (explain Describe on Schedule O whether (and if so, how) the organization made its governing documents, co	e its pization T, DC and 990	FL,GA,HI,KS -T (section 501(c)(3)	16 16	iba ibb	availab	

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average	(do	not c	heck i	ition <sub>more</sub>	than o	one	Reportable	Reportable	Estimated
	hours per week	box offi	, unles cer an	ss per d a d	rson i: irecto	s both r/trus	n an tee)	compensation from	compensation from related	amount of other
	(list any	tor						the	organizations	compensation
	hours for	r direc				pa		organization	(W-2/1099-MISC/	from the
	related	stee o	ustee			ensat		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	onal tr		loyee	comp		1099-NEC)		and related
	below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) BENEDICT DE MONTLAUR	45.00	=	드	0	호	工品	굔			
PRESIDENT AND CEO		х		х				372,000.	0.	37,413.
(2) KARAUGH BROWN	45.00									
VP OF DEVELOPMENT AND PARTNERSHIPS						х		204,555.	0.	29,449.
(3) JONATHAN BELL	45.00									
VP PROGRAMS						Х		201,530.	0.	29,886.
(4) DARLENE MCCLOUD	45.00									
EXECUTIVE VP						Х		176,060.	0.	16,913.
(5) CHRISTOPHER JEANNOPOULOS	45.00									
CHIEF FINANCIAL OFFICER						Х		168,291.	0.	13,667.
(6) LORNA B. GOODMAN	1.00									
CHAIR		Х		Х				0.	0.	0.
(7) JOHN J. KERR, JR., ESQ.	1.00									
VICE CHAIR		Х		Х				0.	0.	0.
(8) FERNANDA M. KELLOGG	1.00									
SECRETARY		Х		Х				0.	0.	0.
(9) PETER KIMMELMAN	1.00	1								
TREASUER		Х		Х				0.	0.	0.
(10) PRINCE AMYN AGA KHAN	1.00	1								
TRUSTEE		Х						0.	0.	0.
(11) SHAIKHA MAI BINT MOHAMMED AL KH	1.00	1								
TRUSTEE		Х						0.	0.	0.
(12) KWAME ANTHONY APPIAH	1.00	-								
TRUSTEE		Х						0.	0.	0.
(13) BROOK BERLIND	1.00	-								
TRUSTEE		Х						0.	0.	0.
(14) WENDY WALDRON BRANDOW	1.00	-							_	_
TRUSTEE		Х						0.	0.	0.
(15) SUSAN DE MENIL	1.00	-							_	_
TRUSTEE		Х						0.	0.	0.
(16) MICA ERTEGN	1.00								_	_
TRUSTEE (4.7.) DAIN THE EVELL ADD	1 00	Х			_	$\vdash$	<u> </u>	0.	0.	0.
(17) PAULINE EVEILLARD TRUSTEE	1.00	x						0.	0.	
IKOSIEE		Ā			<u> </u>			<u> </u>	0.	0.

232007 12-13-22 Form **990** (2022)

D 1 M	UMENTS FUND, I								13-25/190	O Page O
Part VII Section A. Officers, Directors,	Trustees, Key Emp	oloy	ees,	and	l Hig	ghes	t Co	ompensated Employee	s (continued)	
(A)	(B)			(0				(D)	(E)	(F)
Name and title	Average	(do	not cl	Pos			one	Reportable	Reportable	Estimated
	hours per	box	, unles	ss per	son i	s both	n an	compensation	compensation	amount of
	week (list any			u a u		1711 43		from	from related	other
	hours for	lirecto						the organization	organizations (W-2/1099-MISC/	compensation from the
	related	96 Or (	stee			ısatec		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	ndividual trustee or director	Institutional trustee		yee	Highest compensated employee		1099-NEC)		and related
	below	idual	tution	er	Key employee	est co loyee	ıer	,		organizations
	line)	Indiv	Instit	Officer	Key e	High	Former			
(18) LINN FEIDELSON	1.00									
TRUSTEE		Х						0.	0.	0.
(19) MARK FLETCHER	1.00									
TRUSTEE		Х						0.	0.	0.
(20) ROBERTO HERNNDEZ RAMREZ	1.00									
TRUSTEE		Х						0.	0.	0.
(21) HENRY ISEMAN	1.00									
TRUSTEE		Х						0.	0.	0.
(22) SUZANNE KOHLBERG	1.00									
TRUSTEE		Х						0.	0.	0.
(23) DEBORAH M. LEHR	1.00									
TRUSTEE		Х						0.	0.	0.
(24) MONIKA MCLENNAN	1.00									
TRUSTEE		Х						0.	0.	0.
(25) JUAN PABLO MOLYNEUX	1.00									
TRUSTEE		Х						0.	0.	0.
(26) DR. MARILYN PERRY	1.00									
TRUSTEE		Х						0.	0.	0.
1b Subtotal								1,122,436.	0.	127,328.
c Total from continuation sheets to Pa								0.	0.	0.
d Total (add lines 1b and 1c)					····			1,122,436.	0.	127,328.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

3 Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

5 X

#### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
	·	·
EDWARD O GUILLEN		
4640 BROADWAY, #21, NEW YORK, NY 10040	rechnology services	192,553.
STEPHEN BATTLE		
CHEMIN DU CREST D'EI, COLLEX, , SWITZERLAND	HERITAGE PROJECT MANAGEMENT	184,148.
NEUBERGER BERMAN BD LLC, 1290 AVENUE OF		
THE AMERICAS, NEW YORK , NY 10104	INVESTMENT MANAGEMENT FEES	127,538.
DELTA AL-RAFEDAYN COMPANY		
UNIVERSITY STREET, MOSUL, IRAQ	BUILDING CONTRACTOR	126,781.
2 Total number of independent contractors (including but not limited to	o those listed above) who received more than	
\$100,000 of compensation from the organization	4	
	_	000

SEE PART VII, SECTION A CONTINUATION SHEETS

Form 990 WORLD MONUMEN	NTS FUND, I	NC.							13-25719	900
Part VII   Section A. Officers, Directors, Tru	ıstees, Key Er	nplo	yee	s, a	nd F	ligh	est (	Compensated Employe	ees (continued)	
(A)	(B)				C)			(D)	(E)	(F)
Name and title	Average				ition	ı		Reportable	Reportable	Estimated
	hours	(c			that		ly)	compensation	compensation	amount of
	per week (list any hours for related	ee or director	stee			Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related
	organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compe	Former			organizations
(27) DONNA PERRET ROSEN	1.00	х						0.	0.	0.
(28) ANNABELLE SELLDORF	1.00	Λ						· · ·	٠.	0,
TRUSTEE	1.00	х						0.	0.	0.
(29) BERNARD SELZ	1.00									
TRUSTEE		Х						0.	0.	0.
(30) HLNE MARIE SHAFRAN TRUSTEE	1.00	х						0.	0.	0.
(31) MELISSA STEWART	1.00									-
TRUSTEE	1.00	х						0.	0.	0.
(32) MARCHESA KATRIN THEODOLI	1.00									
TRUSTEE		Х						0.	0.	0
(33) ANTHONY V. THOMPSON	1.00									
TRUSTEE		Х						0.	0.	0
(34) JUAN CARLOS VERME GIANNONI	1.00									
TRUSTEE		Х						0.	0.	0.
		-								
			<u> </u>	<u> </u>	]	<u> </u>	<u> </u>			
Fotal to Part VII, Section A, line 1c										

Statement of Revenue

			Check if Schedule O contains a respon	ise c	or note to any lin	e in this Part VIII			<u></u>
						(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	( <b>D</b> ) Revenue excluded from tax under sections 512 - 514
SS	1 :	_	Federated campaigns1a						
ant									
2 8			Membership dues 1b 1c 1c		1,526,556.				
fts,									
ig ii			Related organizations 1d Government grants (contributions) 1e		946,005.				
Sin			All other contributions, gifts, grants, and		220,000.				
uti Je		•	similar amounts not included above 1f		17,265,725.				
ë₽		_			121,169.				
Contributions, Gifts, Grants and Other Similar Amounts		_	Noncash contributions included in lines 1a-1f		,	19,738,286.			
O B		n	Total. Add lines 1a-1f		Business Code	13,730,200.			
_	•	_			Busiliess Code				
ice	2 6								
er, ue		b							
m S		۳ C		_					
gra Re		d							
Program Service Revenue		e	All other program comice revenue						
_			All other program service revenue						
$\rightarrow$	3	y	Total. Add lines 2a-2f  Investment income (including dividends, in:						
	3		other similar amounts)		•	767,651.		4,438.	763,213.
	4		Income from investment of tax-exempt bon			,		-,	, , , , , , , , , , , , , , , , , , , ,
	5		Royalties						
	3		(i) Real		(ii) Personal				
	6	_	_  _  _		(ii) i Gradriai				
			Gross rents 6a Less: rental expenses 6b						
			Rental income or (loss) 6c						
	d		Nich words in a construction of						
			Gross amount from sales of (i) Securitie		(ii) Other				
	, ,	а	assets other than inventory <b>7a</b> 17, 447, 18		(11) 0 11 101				
		h	Less: cost or other basis	-					
ø		U	and sales expenses <b>7b</b> 17,357,03	16.					
nue		_	Gain or (loss) 7c 90,16	64.					
ě			Net gain or (loss)			90,164.		343.	89,821.
Other Revenue			Gross income from fundraising events (not			,			,
듄		-	including \$ 1,526,556. of						
			contributions reported on line 1c). See						
				8a	63,971.				
	ı	b	Less: direct expenses	8b	379,709.				
	(	С	Net income or (loss) from fundraising event	ts		-315,738.			-315,738.
			Gross income from gaming activities. See						
			Part IV, line 19	9a					
	ı	b		9b					
			Net income or (loss) from gaming activities						
	10 a	а	Gross sales of inventory, less returns						
			and allowances	10a					
	ı	b	Less: cost of goods sold	10b					
		С	Net income or (loss) from sales of inventory	/					
s					Business Code				
Miscellaneous Revenue	11 a	а		_					
ja jepr	ı	b		_					
Scel		c		_					
Ξ̈́			All other revenue						
		e	Total Add lines 11a-11d			20,280,363.	0.	4,781.	537,296.
	12		Total revenue. See instructions			20,200,303.	١.	±, / 0 ± •	337,230.

232009 12-13-22

13-2571900

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Х Check if Schedule O contains a response or note to any line in this Part IX (D) Do not include amounts reported on lines 6b. Program service expenses Total expenses Management and general expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations 340,282 340,282 and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ....... 4,791,215. 4,791,215. Benefits paid to or for members ..... Compensation of current officers, directors, 368,978. trustees, and key employees ..... 184,488. 110,694 73,796. Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 2,848,535. 1,622,039. 408,207. 818,289. 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 209,948 120,314. 29,821 59,813. 426,046 242,705 63,344. 119,997. 9 Other employee benefits 332,689. 188,397 52,159 92,133. 10 Payroll taxes Fees for services (nonemployees): 65,405 65,405 Management 26,571 11,575. 2,368 12,628. Legal 53,130. 26,069. 12,893. 14,168. Lobbying Professional fundraising services. See Part IV, line 17 120,283. 120,283. Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 3,000,183 2,524,533. 175,127 300,523. column (A), amount, list line 11g expenses on Sch O.) 59,373, 52,222. 5,461 1,690. Advertising and promotion 12 148,433. 80,244 84,730. 313,407. 13 Office expenses 503,793, 283,151. 55,628. 165,014. Information technology 14 Royalties 15 659,291 371,356. 104,610 183,325. 16 Occupancy 14,048 570,410, 510,855. 45,507. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 60,793. 45,832. 9,625. 5,336. Conferences, conventions, and meetings ..... 19 20 Payments to affiliates \_\_\_\_\_ 21 153,234 86,312. 24,313 42,609. 22 Depreciation, depletion, and amortization ..... 117,491 66,179. 18,642 32,670. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) PROGRAM SUPPLIES 386,048. 386,048. b С d All other expenses 15,407,105 2,052,228. Total functional expenses. Add lines 1 through 24e 12,002,005 1,352,872 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Form 990 (2022)

if following SOP 98-2 (ASC 958-720)

Check here

# Form 990 (2022) Part X | Balance Sheet

Pa	rt X	Balance Sheet					
		Check if Schedule O contains a response or	note to any	line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			399,468. 19,693,914.	1	14,119,870.
	2		Savings and temporary cash investments			2	1,198,832
	3	Pledges and grants receivable, net	8,542,615.	3	17,325,451		
	4	Accounts receivable, net			130,549.	4	127,474
	5	Loans and other receivables from any curren					
		trustee, key employee, creator or founder, su	ıbstantial co	ontributor, or 35%			
		controlled entity or family member of any of	hese perso	ns		5	
	6	Loans and other receivables from other disquared	ualified pers	sons (as defined			
		under section 4958(f)(1)), and persons descri	bed in sect	ion 4958(c)(3)(B)		6	
ß	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
ğ	9	Donat and a company of the forms of the company			150,534.	9	196,324
	10a	Land, buildings, and equipment: cost or other	er				
		basis. Complete Part VI of Schedule D					
	b	Less: accumulated depreciation	10b	639,043.	1,227,079.	10c	1,111,136
	11	Investments - publicly traded securities			24,179,742.	11	28,514,760
	12	Investments - other securities. See Part IV, lin	1,938,124.	12	1,972,926		
	13	Investments - program-related. See Part IV, li		13			
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			449,331.	15	5,258,181
	16	Total assets. Add lines 1 through 15 (must e	equal line 3	3)	56,711,356.	16	69,824,954
	17	Accounts payable and accrued expenses			706,367.	17	1,682,639
	18	Grants payable		18			
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Comple	ete Part IV c	of Schedule D		21	
S	22	Loans and other payables to any current or f	ormer office	er, director,			
Liabilities		trustee, key employee, creator or founder, su					
iab		controlled entity or family member of any of	•			22	
_	23	Secured mortgages and notes payable to un				23	
	24	Unsecured notes and loans payable to unrela				24	
	25	Other liabilities (including federal income tax					
		parties, and other liabilities not included on li	nes 17-24).	Complete Part X			
					0.	25	4,973,743
	26	Total liabilities. Add lines 17 through 25			706,367.	26	6,656,382
w		Organizations that follow FASB ASC 958,	check here	X			
č		and complete lines 27, 28, 32, and 33.			0 100 114		0.010.460
alar	27				2,180,114.	27	2,212,469
Ä	28				53,824,875.	28	60,956,103
Ĕ		Organizations that do not follow FASB AS	C 958, che	ck here			
F		and complete lines 29 through 33.					
ţ	29	Capital stock or trust principal, or current fur				29	
SSE	30	Paid-in or capital surplus, or land, building, o		Г		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated		Г	56 004 000	31	62 160 E72
ž	32				56,004,989.	32	63,168,572
	33	Total liabilities and net assets/fund balances			56,711,356.	33	69,824,954.

Pa	rt XI   Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI	<u></u>	<u></u>	<u></u>		
1	Total revenue (must equal Part VIII, column (A), line 12)	1		20,	280,	363.
2	Total expenses (must equal Part IX, column (A), line 25)	2		15,	407,	105.
3	Revenue less expenses. Subtract line 2 from line 1	3		4,	873,	258.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		56,	004,	989.
5	Net unrealized gains (losses) on investments	5		2,	290,	325.
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10		63,	168,	572.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		[			
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		L	2a		Х
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		L	2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both:					
	Separate basis X Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		L	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche	dule O				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the					
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		L	За	Х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the require		it			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		<u></u>	3b	Х	
			F	orm	990	(2022)

232012 12-13-22

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

WORLD MONUMENTS FUND INC. 13-2571900 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support		•	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and	. ,	` ,		. ,		
	membership fees received. (Do not						
	include any "unusual grants.")	11,588,826.	12,884,373.	10,004,866.	18,166,883.	19,738,286.	72,383,234.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	11,588,826.	12,884,373.	10,004,866.	18,166,883.	19,738,286.	72,383,234.
5	The portion of total contributions						_
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						13,979,978.
6	Public support. Subtract line 5 from line 4.						58,403,256.
	ction B. Total Support			•			
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 4	11,588,826.	12,884,373.	10,004,866.	18,166,883.	19,738,286.	72,383,234.
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	721,927.	876,053.	706,047.	1,118,367.	767,651.	4,190,045.
9	Net income from unrelated business		·	·			· · ·
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						76,573,279.
	Gross receipts from related activities,	etc. (see instruction	ns)			12	230,032.
	First 5 years. If the Form 990 is for the			ourth. or fifth tax v	ear as a section 50		· · ·
	organization, check this box and stor						
Sec	ction C. Computation of Publi						
14	Public support percentage for 2022 (I	ine 6, column (f), di	vided by line 11, c	olumn (f))		14	76.27 %
15	Public support percentage from 2021	Schedule A, Part I	I, line 14	* * * * * * * * * * * * * * * * * * * *		15	62.04 %
	33 1/3% support test - 2022. If the o					ore, check this box	and
	stop here. The organization qualifies						
b	33 1/3% support test - 2021. If the o						
	and stop here. The organization qual	ifies as a publicly s	upported organiza	tion			
17a	10% -facts-and-circumstances test						
	and if the organization meets the fact						
	meets the facts-and-circumstances te			-	•		
b	10% -facts-and-circumstances test	-					
	more, and if the organization meets the						
	organization meets the facts-and-circu				-		
18	<b>Private foundation.</b> If the organization		-		• • •		
	<u> </u>		,	. , , ,			Form 990) 2022

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

1 Gifts, grants, contributions, and membership tees received. (Do not include any "unusual grants.") 2 Gross receipts from admissions, merchandise sold or services persons, merchandise sold or services persons and services persons and services or services persons. Services persons and services or services persons between the services persons person	Section A. Public Support	now, please comp	nete Part II.)				
1 Giffs, grants, contributions, and membership teers received. (Do not include any "unusual grants.") 2 Gross receipts from admissions, and the properties of the properties o	• • • • • • • • • • • • • • • • • • • •	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
membership fees received. (Do not include any "Unusual grants.")  2 Gross receipts from admissions, merchandles sold or services performed, or facilities furnished in any activity that is related to the organization's tax exempt purpose of any activity that is related to the organization's tax exempt purpose of any activity that is related to the organization's tax exempt purpose of any activity that is related to the organization's tax exempt purpose of any activity that is related to the organization's behalf or the organization without charge of Total. Add lines it through 5 7 A Amounts included on lines 1, 2, and 3 received from disqualified persons be are used to receive any organization without charge of Total. Add lines it through 5 7 A Amounts included on lines 1, 2, and 3 received from disqualified persons be are used to read a received from the organization without charge of the organization in the state of the organization of the organization without charge of the organization o	, , , , ,		(3) 2010	(3) 2020	(5) 2521	(5) 2522	(.) 10.01
include any 'unusual grants.')  2 Gross recipits from admission, marchandise soid or survivies per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose  3 Gross receipts from activities that are not an unrelated trade or bus- insess under section 513  4 Tax revenues levied for the organization's banefit and either paid to or expended on its behalf  5 The value of services or facilities furnished by a governmental unit to the organization's benefit and either paid to or expended on this behalf  6 Total, Add lines 1 through 5  7 Amounts included on lines 1, 2, and 3 received from disqualified persons be Amateria calculation into 20 of 2 monowed to more than 45 (30) or 7 kills of the results of the company of th	, ,						
2 Gross receipts from admissions merchandles sold or services performed, or facilities furnished in any activity that is related to the organization's tax exempt purpose 3 Gross receipts from activities that are not an unrelated trade or business under section 513  4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf to the organization without charge 6 Total. Add lines 1 through 5  7 Ta Amounts included on lines 1, 2, and 3 received from disqualified persons 9 Amounts included on lines 1, 2, and 3 received from disqualified persons 9 Amounts included on lines 1, 2, and 3 received from disqualified persons 10 Amounts included on lines 1, 2, and 3 received from disqualified persons 10 Amounts included on lines 1, 2, and 3 received from disqualified persons 10 Amounts included on lines 1, 2, and 3 received from disqualified persons 10 Amounts included on lines 1, 2, and 3 received from several received in the control of the persons 10 Amounts from line 8  8 Public support indiant fair from line 8  9 Amounts from line 9  9 Amounts from line 8  10 By 2018 (b) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  10 By 2018 (b) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  10 By 2018 (b) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  11 By 2018 (c) 2018 (e) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  12 By 2018 (c) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  13 By 2018 (c) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  14 By 2018 (c) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  15 By 2018 (c) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total of the persons 10 Amounts from line 8  16 By 2018 (c) 2019 (c) 2020 (d) 2021 (e) 2022 (f)	·						
merchandise sold or services per- formed, or facilities furnished in  any activity that its related to the  organization's take exempt purpose  3. Gross receipts from activities that  are not an unrelated trade or bus- iness under section 513  4. Tax revenues levide for the organ- ization's benefit and either paid to  or expended on its behalf  5. The value of services or facilities  furnished by a governmental unit to  the organization without charge  6. Total. Add lines 1 through 5. The  4. Amounts Included on lines 1.2, and  3. received from disqualified persons  b. Arousits included on lines 1.2, and  3. received from disqualified persons  b. Arousits included on lines 1.2, and  3. received from disqualified persons  b. Arousits included on lines 1.2, and  3. Public support, distanctive training in)  9. Amounts from line 6  9. Public support, distanctive training in)  9. Amounts from line 6  9. Arousits from service from interest,  dividends, payments received an  and income from interest  dividends, payments received an  and income from interest  dividends, payments received  dividends and total  assets (Explain in Part IVI)  1	, , , , , , , , , , , , , , , , , , , ,						
any activity that is related to the organization's bare exempt purpose of organization's bare exempt purpose of organization's bare exempt purpose of the organization's bare exempt purpose of the organization's benefit and either paid to or expended on its behalf or its organization's breadth organization's first, second, third, fourth, or fifth tax year as a section 501(p)(3) organization, check this box and stop here. The organization did not check a box on line 14 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization or line 14 or line 16 is more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization line 18 is not than 31 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization line 18 is not than 31 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization line 18 is not than 33 1/3%, and line 17 is not	•						
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trom other than disqualified persons that exceed the grater of \$0,000 or 196 of the amount on line 15 for the year  2. Add lines 7 a and 7 b.  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  3. Public support. (Substacl line 7 fem line 5)  4. Substacl line 7 fem line 6  4. Substacl line 7 fem line 8  5. Substacl line 8  6. Substacl	' '	<del> </del>					
excede the greater of \$5,000 or 1% of the amount on ther 15 for the year of Add lines 7a and 7b  8 Public support, Septentine 7 femaline 1)  8 Public support (Septentine 7 femaline 1)  9 Amounts from line 6  10a Gross income from interest, dividends, payments received on securities loans, rents, royatlies, and income from similar sources  b Unrelated business taxable income  (less section 511 taxes) from businesses acquired after June 30, 1975  c Add lines 10a and 10b  11 Net income from unrelated business as activities not included on line 10b, whether or not the business is regularly carried on  12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  13 Total support, (Add lines 9, 10c, 11, and 12)  14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here  Section C. Computation of Public Support Percentage  15 Public support percentage from 2021 Schedule A, Part III, line 15  16 Public support percentage from 2021 Schedule A, Part III, line 17  18 Investment income percentage from 2022 (line 10c, column (f), divided by line 13, column (f))  19 Amounts from line 16 is more than 33 1/3%, and line 17 is not more than 33 1/3%, support tests - 2022. If the organization id not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  15 33 1/3% support tests - 2022. If the organization id not check to hox on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 16 is nore than 33							
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Check this box and stop here  Section C. Computation of Public Support Percentage  15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))  16 Public support percentage from 2021 Schedule A, Part III, line 15  Section D. Computation of Investment Income Percentage  17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  18 Investment income percentage from 2021 Schedule A, Part III, line 17  19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	•••	e organization's fi	rst. second. third.	fourth, or fifth tax	vear as a section	501(c)(3) organizatio	on.
Section C. Computation of Public Support Percentage  15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))  16 Public support percentage from 2021 Schedule A, Part III, line 15  Section D. Computation of Investment Income Percentage  17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  18 Investment income percentage from 2021 Schedule A, Part III, line 17  18 6.22  19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	•	· ·			•	( ) ( )	· —
15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))  16 Public support percentage from 2021 Schedule A, Part III, line 15  Section D. Computation of Investment Income Percentage  17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  18 Investment income percentage from 2021 Schedule A, Part III, line 17  19 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  19 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization							
16 Public support percentage from 2021 Schedule A, Part III, line 15  Section D. Computation of Investment Income Percentage  17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  18 Investment income percentage from 2021 Schedule A, Part III, line 17  19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	-			column (f))		15	%
Section D. Computation of Investment Income Percentage  17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  18 Investment income percentage from 2021 Schedule A, Part III, line 17  19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization							
Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  Investment income percentage from 2021 Schedule A, Part III, line 17  Investment income percentage from 2021 Schedule A, Part III, line 17  Investment income percentage from 2021 Schedule A, Part III, line 17  Investment income percentage from 2021 Schedule A, Part III, line 17  Investment income percentage from 2021 Schedule A, Part III, line 17  Investment income percentage from 2021 Schedule A, Part III, line 17  Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for 2021 Schedule A, Part III, line 17  Investment income percentage for						1.01	
Investment income percentage from 2021 Schedule A, Part III, line 17  Insuman 18  Insuman 18  Insuman 19  Insuman	•			ine 13. column (f))		17	%
19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization  b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization							
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b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization							51100
line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		=	-				
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions							

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(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

  If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
•		
2		
20		
3a		
3b		
0-		
3c		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
9c		
10a		
10b		
ule A (Fo	rm 990)	2022

Pa	rt IV Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations	1.10		
	<u> </u>		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		103	140
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	1		
2	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.			
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
<u>Sac</u>	supervised, or controlled the supporting organization. tion C. Type II Supporting Organizations	2		
566	tion of Type it Supporting Organizations		.,	
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
800	the supported organization(s). tion D. All Type III Supporting Organizations	1		
Sec	tion b. All Type in Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)	<b>)-</b>		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	struction	s).	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <b>Answer lines 3a and 3b below.</b>			
а				
_	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	За		
b				
-	of its supported organizations? If "Ves." describe in <b>Part VI</b> the role played by the organization in this regard	3b		

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organ	izations				
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions.						
	All other Type III non-functionally integrated supporting organizations must	st complete	Sections A through E.				
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)			
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or						
	collection of gross income or for management, conservation, or						
	maintenance of property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
a	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
	Fair market value of other non-exempt-use assets	1c					
d	Total (add lines 1a, 1b, and 1c)	1d					
e	Discount claimed for blockage or other factors						
	(explain in detail in Part VI):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d.	3					
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
	see instructions).	4					
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
6	Multiply line 5 by 0.035.	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	ion C - Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, column A)	1					
2	Enter 0.85 of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3					
4	Enter greater of line 2 or line 3.	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
=	emergency temporary reduction (see instructions).	6					
7	Check here if the current year is the organization's first as a non-functional		d Type III supporting orga	nization (see			
	instructions).			, 			

Schedule A (Form 990) 2022

Par	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)									
Secti	Section D - Distributions Current Year									
1	Amounts paid to supported organizations to accomplish exe	1								
2	Amounts paid to perform activity that directly furthers exemp									
	organizations, in excess of income from activity		2							
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3							
4	Amounts paid to acquire exempt-use assets		4							
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)	5							
_6	Other distributions (describe in Part VI). See instructions.		6	i						
_7_	Total annual distributions. Add lines 1 through 6.		7							
8	Distributions to attentive supported organizations to which the	ne organization is responsive								
	(provide details in Part VI). See instructions.		8							
9	Distributable amount for 2022 from Section C, line 6		9							
10	Line 8 amount divided by line 9 amount									
		(i)	(ii)	(iii)						
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2022	Distributable Amount for 2022						
1	Distributable amount for 2022 from Section C, line 6									
2	Underdistributions, if any, for years prior to 2022 (reason-									
	able cause required - explain in Part VI). See instructions.									
_3_	Excess distributions carryover, if any, to 2022									
<u>a</u>	From 2017									
<u>b</u>	From 2018									
c	From 2019									
d	From 2020									
е	From 2021									
<u>f</u>	Total of lines 3a through 3e									
<u>g</u>	Applied to underdistributions of prior years									
<u>h</u>	Applied to 2022 distributable amount									
<u>_i</u>	Carryover from 2017 not applied (see instructions)									
<u>j</u>	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.									
4	Distributions for 2022 from Section D,									
	line 7: \$									
<u>a</u>	Applied to underdistributions of prior years									
<u> </u>	Applied to 2022 distributable amount									
<u> </u>	Remainder. Subtract lines 4a and 4b from line 4.									
5	Remaining underdistributions for years prior to 2022, if									
	any. Subtract lines 3g and 4a from line 2. For result greater									
	than zero, explain in Part VI. See instructions.									
6	Remaining underdistributions for 2022. Subtract lines 3h									
	and 4b from line 1. For result greater than zero, explain in									
	Part VI. See instructions.									
7	Excess distributions carryover to 2023. Add lines 3j									
	and 4c.									
_8_	Breakdown of line 7:									
	Excess from 2018									
	Excess from 2019									
	Excess from 2020									
<u>a</u>	Excess from 2021  Excess from 2022									

Schedule A (Form 990) 2022

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C,
	line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)
	(See moderno)
<del>-</del>	
<u></u>	

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

WORLD MONUMENTS FUND, INC.

**Employer identification number** 

13-2571900

Par			or Acco	unts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	e o.  (a) Donor advised funds	(h) F	unds and other accounts
4	Total number at and of year	(a) Bottor advised fullus	(6)	unds and other accounts
1 2	Total number at end of year			
3	Aggregate value of grants from (during year)  Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor advis	sed funds	_
•	are the organization's property, subject to the organization's	_		Yes No
6	Did the organization inform all grantees, donors, and donor a			
_	for charitable purposes and not for the benefit of the donor o			
	impermissible private benefit?			Yes No
Par	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990,	Part IV, line	7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply)		
	Preservation of land for public use (for example, recrea	tion or education) Preservation o	f a historica	lly important land area
	Protection of natural habitat	X Preservation o	f a certified	historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form	of a conser	
	day of the tax year.			Held at the End of the Tax Year
	Total number of conservation easements		I .	
	Number of conservation easements on a certified historic structure of the		20	1
d	Number of conservation easements included in (c) acquired a			.
2	historic structure listed in the National Register			
3	Number of conservation easements modified, transferred, rel	eased, extinguished, or terminated by the	organizan	on during the tax
4	year Number of states where property subject to conservation eas	sement is located 1		
5	Does the organization have a written policy regarding the per			
	violations, and enforcement of the conservation easements it			X Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,			
	8			
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conserva	tion easem	ents during the year
	1,500.			
8	Does each conservation easement reported on line 2(d) abov	e satisfy the requirements of section 170	(h)(4)(B)(i)	
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservation	on easements in its revenue and expense	statement	and
	balance sheet, and include, if applicable, the text of the footn	note to the organization's financial statem	ents that de	escribes the
Dos	organization's accounting for conservation easements.	i Aut Historiaal Trassures or Of	har Cimi	lay Assats
Par	t III Organizations Maintaining Collections of		mer Simi	iar Assets.
	Complete if the organization answered "Yes" on Form			<del></del>
1a	If the organization elected, as permitted under FASB ASC 95	•		
	of art, historical treasures, or other similar assets held for pub	, ,		of public
	service, provide in Part XIII the text of the footnote to its finar			at well a af
D	If the organization elected, as permitted under FASB ASC 95			
	art, historical treasures, or other similar assets held for public provide the following amounts relating to these items:	exhibition, education, or research in furti	ierance or p	oublic service,
				\$
	(i) Revenue included on Form 990, Part VIII, line 1			_
2	If the organization received or held works of art, historical trea	asures or other similar assets for financia		
_	the following amounts required to be reported under FASB A		ga., p.0v	
а	Revenue included on Form 990, Part VIII, line 1	· ·		\$
	Assets included in Form 990, Part X			
	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 2022

Sche	edule D (Form 990) 2022 WORLD MONU	MENTS FUND, INC.			13-25	71900	Р	age
Par	rt III Organizations Maintaining C	Collections of Art	, Historical Tre	asures, or Othe	er Similar Asse	ts (contil		
3	Using the organization's acquisition, accessi	ion, and other records	, check any of the f	ollowing that make	significant use of its			
	collection items (check all that apply):							
а	Public exhibition	d	Loan or excl	hange program				
b	Scholarly research	е	Other					
С	Preservation for future generations							
4	Provide a description of the organization's co	ollections and explain	how they further th	e organization's exe	empt purpose in Par	t XIII.		
5	During the year, did the organization solicit of	or receive donations of	f art, historical treas	sures, or other simila	ar assets			
	to be sold to raise funds rather than to be ma	aintained as part of th	e organization's col	lection?	[	Yes		N
Par	rt IV Escrow and Custodial Arran	gements. Comple	te if the organization	n answered "Yes" o	n Form 990, Part IV	, line 9, or		
	reported an amount on Form 990, Pa		_					
	Is the organization an agent, trustee, custod	ian or other intermedia	ary for contributions	or other assets not	tincluded			
	on Form 990, Part X?		•			Yes		N
b	If "Yes," explain the arrangement in Part XIII	and complete the follo	owing table:					
	, .	•	J			Amoun	ıt	
С	Beginning balance				1c			
	Additions during the year							
е	Distributions during the year							
f	Ending balance				1f			
2a	Did the organization include an amount on F					Yes		N
	If "Yes," explain the arrangement in Part XIII.				•	_		Ī
	rt V Endowment Funds. Complete							
	<u> </u>	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	k (e) Fou	r years	bacl
1a	Beginning of year balance	28,281,302.	32,453,132.	26,816,071.	27,190,425	. 27	,546,	,449
b	Contributions	1,500,000.		100,000.			37	,001
С	Net investment earnings, gains, and losses	2,975,216.	-3,111,830.	6,572,061.	685,646		811,	
d	Grants or scholarships	, ,			·			
e	Other expenditures for facilities							
_	and programs	1,075,000.	1,060,000.	1,035,000.	1,060,000	. 1	,204,	,300
f	Administrative expenses	, ,	, ,	, ,	, ,	1		
g	End of year balance	31,681,518.	28,281,302.	32,453,132.	26,816,071	. 27	,190,	, 425
2	Provide the estimated percentage of the curr				, ,			
а	Board designated or quasi-endowment	· <b>,</b>	%	,				
b	Permanent endowment 95.8730	%	_, ~					
c		%						
_	The percentages on lines 2a, 2b, and 2c sho	<b>-</b> *						
За	Are there endowment funds not in the posse	•	ion that are held an	d administered for t	he:			
-	organization by:						Yes	No
	(i) Unrelated organizations					3a(i)		х
	(ii) Related organizations							Х
h	If "Yes" on line 3a(ii), are the related organization							
<i>1</i>	Describe in Part XIII the intended uses of the					30		
Par	rt VI Land, Buildings, and Equipm		ment iunus.					
	Complete if the organization answere		Part IV. line 11a S	ee Form 990. Part X	(. line 10.			
	Description of property	(a) Cost or ot			Accumulated	(d) Paa	k vol	
	Description of property	basis (investm	` '	1 ' '	epreciation	( <b>d)</b> Boo	n valu	ıc
10	Land	<del></del>		(-2.5.)				
	Land							
D	Buildings			585 743	79 710		506	033

Schedule D (Form 990) 2022

506,033.

597,645.

1,111,136.

7,458.

e Other

c Leasehold improvements

d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

79,710.

165,085.

394,248.

585,743.

762,730.

401,706.

Schedule D (Form 990) 2022 WORLD MONUMENTS F	UND, INC.	1	L3-2571900	Page 3
Part VII Investments - Other Securities.				
Complete if the organization answered "Yes" o				
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or er	d-of-year market	value
(1) Financial derivatives				
(2) Closely held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)				
Part VIII Investments - Program Related.				
Complete if the organization answered "Yes" o		1		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or er	d-of-year market	value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX Other Assets.				
Complete if the organization answered "Yes" o		11d. See Form 990, Part X, line 15.	_	
	Description		(b) Book v	
(1) SECURITY DEPOSITS				49,331.
(2) RIGHT OF USE ASSET OPERATING LEASE			4,8	08,850.
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		5,2	58,181.
Part X Other Liabilities.				
Complete if the organization answered "Yes" or	n Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line 2		
1. (a) Description of liability			(b) Book v	alue
(1) Federal income taxes				
(2) OPERATING LEASE PAYABLE			4,9	73,743.
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ....

Schedule D (Form 990) 2022

4,973,743.

Sche	dule D (Form 990) 2022 WORLD MONUMENTS FUND, INC.			13-2571900	Page <b>4</b>
Par	t XI Reconciliation of Revenue per Audited Financial Statemen	its With F	Revenue per Re	turn.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	22,450,405.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	2,290,325.		
b	Donated services and use of facilities				
С	Recoveries of prior year grants				
d	Other (Describe in Part XIII.)	1			
е	Add lines 2a through 2d			2e	2,290,325.
3	Subtract line 2e from line 1			3	20,160,080.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	120,283.		
b	Other (Describe in Part XIII.)				
С	Add lines 4a and 4b			4c	120,283.
5	Total revenue. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990. Part I. line 12.)				20,280,363.
	t XII Reconciliation of Expenses per Audited Financial Stateme	nts With	Expenses per P		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements			1	15,286,822.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
_ а	Donated services and use of facilities	2a			
b	Prior year adjustments				
c	Other losses				
d	Other (Describe in Part XIII.)				
				2e	0.
3				<del>                                     </del>	15,286,822.
4	Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:			3	,
7	Investment expenses not included on Form 990, Part VIII, line 7b	4a	120,283.		
a			120,200.		
	Other (Describe in Part XIII.)			40	120,283.
	Add lines 4a and 4b			4c 5	15,407,105.
Pai	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)  t XIII Supplemental Information.			] 3	15,407,103.
		\/ lines 1h s	and Ohy Dort V. Jing 4	. Dort V. lina O.	Dort VI
	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part II	•		; Part X, line 2;	Part XI,
iines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any addit	ionai intorm	ation.		
חס גם	II IIND E.				
PART	II, LINE 5:				
DDOC	EDUDES FOR MONITHORING INSPECTING AND ENFORCEMENT OF THE CONSE	DV/A MT (M			
FROC	EDURES FOR MONITORING, INSPECTING AND ENFORCEMENT OF THE CONSE	RVATION			
EXCE	MENT:				
EASE	MEN1:				
WM E	COMMUNICATES WITH THE OWNER TO CONFIRM THAT THEY ARE ADHERING	ייר ייניבי			
MILL	COMMONICATES WITH THE OWNER TO CONFIRM THAT THEY ARE ADHERING	10 IHE			
DECE	DICHTONG IMPOSED BY MUE MEDMG OF MUE ACREEMENT AND ENGINE MUE				
REST	RICTIONS IMPOSED BY THE TERMS OF THE AGREEMENT AND ENSURE THE				
CONTO	DRIVATION DUDDOGE OF MUD DAGENTUM TO DETNO AGUITATED				
CONS	ERVATION PURPOSE OF THE EASEMENT IS BEING ACHIEVED.				
	CONCERNMENT OF THE PROPERTY OF THE PROPERTY OF				
THE	CONSERVATION EASEMENT RIDES WITH THE TITLE TO THE PROPERTY, A				
рошт	NULLY DUDGUAGED WIGH DE TYPODWED OF MUE DAGENEYE AND END MIGH	D.E.			
POTE	NTIAL PURCHASER MUST BE INFORMED OF THE EASEMENT AND WMF MUST	RE			
T1100	DMED OF A MEY COMED				
INFC	RMED OF A NEW OWNER.				
Talka eri	DEDENDING ONGTHE UTGING HO ODGEDUE HUE DESCREW MANUALLY OF THE	NT.			
wmr.	PERFORMS ONSITE VISITS TO OBSERVE THE PROPERTY ANNUALLY OR WHE	IN			
7 t m-	DAMIONG OD GUANGEG UAUE DEEN MADE DO DUE DEENTGEG DUAD COMES S	DDDCm			
AL'I'E	RATIONS OR CHANGES HAVE BEEN MADE TO THE PREMISES THAT COULD A	FFECT			
mpr	DDOWECHED BEYWINDES SOMEDED IN WITE EXCEMENT				
TUE	PROTECTED FEATURES COVERED IN THE EASEMENT.				

232055 09-01-22

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022	WORLD MONUMENTS FUND, INC.	13-2571900	Page 5
Schedule D (Form 990) 2022 Part XIII Supplemental Inf	ormation (continued)		
	(continued)		
EXISTENCE OR ABSENCE OF DO	NOR-IMPOSED RESTRICTIONS.		

# SCHEDULE F (Form 990)

## **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Open to Public

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization					Employer identi	fication number
WORLD MONUMENTS FUND, 3	INC.				13-2571900	
		ctivities Out	side the United States. Comple	ete if the organ	ization answered "	Yes" on
Form 990, Part IV						
<u>-</u>	•		ds to substantiate the amount of its gra			Yes No
the grantees' eligibility fo	or the grants or a	issistance, and t	the selection criteria used to award the	grants or assis	stance? 🚣	Yes No
2 For grantmakers. Desc	ribo in Bort V the	organization's	orocedures for monitoring the use of its	aranta and at	har assistance aut	aida tha
United States.	inde in Fait V the	organization s į	orocedures for mornitoring the use of its	s grants and ot	ner assistance out	side tile
	ne following Part	L line 3 table ca	an be duplicated if additional space is n	eeded )		
(a) Region	(b) Number of	(c) Number of	(d) Activities conducted in the region		vity listed in (d)	(f) Total
	offices	employees, agents, and	(by type) (such as, fundraising, pro-		gram service,	expenditures for and
	in the region	independent contractors	gram services, investments, grants to		specific type	investments
		in the region	recipients located in the region)	of service	(s) in the region	in the region
				FIELD PROJE		
SUB-SAHARAN AFRICA	0	2	PROGRAM SERVICES	RESTORATION	1	575,520.
				FIELD PROJE	e.cm	
SOUTH ASIA	0	1	PROGRAM SERVICES	RESTORATION		171,768.
		_	I NOCIUM DERVICED	11221011111101	•	171,700.
				FIELD PROJE	ECT	
SOUTH AMERICA	0	0	PROGRAM SERVICES	RESTORATION	1	1,320,005.
NODELL AMEDICA	0	0		FIELD PROJE		25 505
NORTH AMERICA	0	0	PROGRAM SERVICES	RESTORATION	N .	35,595.
MIDDLE EAST AND				FIELD PROJE	ECT	
NORTH AFRICA	0	1	PROGRAM SERVICES	RESTORATION	1	1,539,985.
				FIELD PROJE		
EUROPE	0	1	PROGRAM SERVICES	RESTORATION	1	2,344,787.
EAST ASIA AND THE				FIELD PROJE	rCm	
PACIFIC	0	1	  PROGRAM SERVICES	RESTORATION		1,015,669.
		_			•	1,020,002.
CENTRAL AMERICA AND				FIELD PROJE	ECT	
CARIBBEAN	0	0	PROGRAM SERVICES	RESTORATION	1	127,756.
3 a Subtotal	0	6				7,131,085.
<b>b</b> Total from continuation						
sheets to Part I	0	1				508,074.
c Totals (add lines 3a	_	_				7 630 150

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

Part I   Continuation	on of Activities	s per Region	1. (Schedule F (Form 990), Part I, line 3	3)	Page
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
RUSSIA AND				FIELD PROJECT	
INDEPENDENT STATES	0	1	PROGRAM SERVICES	RESTORATION	508,074
					1
					+
Totals	•	1			508,074

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.											
1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)			
			ecognized as charities by the portion of the second as charities by the second as econd as ec			<b>&gt;</b>		•			

3 Enter total number of other organizations or entities

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  Part III can be duplicated if additional space is needed.										
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)			

Part IV	· · · · ·	
Partiv	Foreian	Forms

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	X Yes	☐ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2022

# SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization  WORLD MONUT	MENTS FUND, INC.					13-257190	ntification number
Part I Fundraising Activities.	Complete if the organization answe	red "Y	es" or	n Form 990, Part IV, I	ine 1	7. Form 990-EZ	filers are not
required to complete this part  Indicate whether the organization rais  Mail solicitations  Internet and email solicitations  Phone solicitations  In-person solicitations  a Did the organization have a written or	eed funds through any of the followin  e Solicitat  f Solicitat  g Special  or oral agreement with any individual	tion of tion of fundra (includ	non-g gover aising	overnment grants nment grants events ficers, directors, trus	tees,		
key employees listed in Form 990, P <b>b</b> If "Yes," list the 10 highest paid indix compensated at least \$5,000 by the	viduals or entities (fundraisers) pursua				ne fur	Yes Yes adraiser is to be	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have c or cor contrib	ustody itrol of	(iv) Gross receipts from activity	to (d	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No				
Total							
3 List all states in which the organization or licensing.			utions	or has been notified	it is e	exempt from req	gistration

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2022

		of fundraising event contributions and gr	oss income on Form 990	-EZ, lines 1 and 6b. List e	vents with gross receip	more than \$15,000 ts greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events NONE	(d) Total events (add col. (a) through
			HADRIAN AWARD	SPRING EVENT	(total pumbay)	col. <b>(c)</b> )
e			(event type)	(event type)	(total number)	
Revenue	1	Gross receipts	1,454,285.	136,242.		1,590,527.
	2	Less: Contributions	1,395,765.	130,791.		1,526,556.
	3	Gross income (line 1 minus line 2)	58,520.	5,451.		63,971.
	4	Cash prizes				
	5	Noncash prizes				
penses	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses	298,050.	81,659.		379,709.
	10	Direct expense summary. Add lines 4 through				379,709.
	11	Net income summary. Subtract line 10 from I				-315,738.
Pa	rt I		answered "Yes" on Form	n 990, Part IV, line 19, or r	eported more than	
		\$15,000 on Form 990-EZ, line 6a.	Γ	T		<u></u>
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c)
ä	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
		Volunteer labor	Yes % No	Yes % No	Yes % No	
	7	Direct expense summary. Add lines 2 through	h 5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
		er the state(s) in which the organization condu				
		he organization licensed to conduct gaming a No," explain:				Yes No
		re any of the organization's gaming licenses re				Yes No
		·, •				
	_					

Sch	edule G (Form 990) 2022 WORLD MONUMENTS FUND, INC.	3-25719	00	Page 3
11	Does the organization conduct gaming activities with nonmembers?	$\square$	Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:			
a	The organization's facility	13a	1	%
	An outside facility			%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:	•		
	Name			
	Address			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	☐ No
k	o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount			
	of gaming revenue retained by the third party \$			
	Figure 1 is a second se			
	The root, street that address of the difficiently.			
	Name			
	Address			
16	Gaming manager information:			
16	Garning manager information.			
	Nome			
	Name			-
	Coming manager companation			
	Gaming manager compensation \$			
	Description of another annually described			
	Description of services provided			
	Director/officer Employee Independent contractor			
	Mandatory distributions:			
a	s the organization required under state law to make charitable distributions from the gaming proceeds to		1	<b></b>
	retain the state gaming license?	L	Yes	∟ No
k	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
<b>D</b> -	organization's own exempt activities during the tax year \$			
Pa	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and	Part III, li	nes 9,	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			
				_

Schedule G	G (Form 990) WORLD	MONUMENTS FUND, INC.	13-2571900	Page 4
Part IV	G (Form 990) WORLD Supplemental Information	(continued)		
		(ornandod)		

## SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

Name of the organization

Department of the Treasury

WORLD MONUMENTS FUND, INC.

13-2571900 **Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. X Compensation committee | X | Written employment contract X Compensation survey or study Independent compensation consultant X Form 990 of other organizations X Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: Х a Receive a severance payment or change-of-control payment? Х **b** Participate in or receive payment from a supplemental nonqualified retirement plan? 4b Х **c** Participate in or receive payment from an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 5 contingent on the revenues of: Х a The organization? 5a х **b** Any related organization? If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation 6 contingent on the net earnings of: Х a The organization? 6a Х **b** Any related organization? 6b If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III Х 7

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the

initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in

Schedule J (Form 990) 2022

8

Х

Regulations section 53.4958-6(c)?

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		compensation			(C) Retirement and other deferred	(D) Nontaxable benefits			
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990	
(1) BENEDICT DE MONTLAUR	(i)	372,000.	0.	0.	20,500.	16,913.	409,413.	0.	
PRESIDENT AND CEO	(ii)	0.	0.	0.	0.	0.	0.	0.	
(2) KARAUGH BROWN	(i)	204,555.	0.	0.	1,800.	27,649.	234,004.	0.	
VP OF DEVELOPMENT AND PARTNERSHIPS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(3) JONATHAN BELL	(i)	201,530.	0.	0.	2,015.	27,871.	231,416.	0.	
VP PROGRAMS	(ii)	0.	0.	0.	0.	0.	0.	0.	
(4) DARLENE MCCLOUD	(i)	176,060.	0.	0.	0.	16,913.	192,973.	0.	
EXECUTIVE VP	(ii)	0.	0.	0.	0.	0.	0.	0.	
(5) CHRISTOPHER JEANNOPOULOS	(i)	168,291.	0.	0.	13,667.	0.	181,958.	0.	
CHIEF FINANCIAL OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

# **SCHEDULE M** (Form 990)

# **Noncash Contributions**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

WORLD MONUMENTS FUND, INC.

Employer identification number 13-2571900

	WORLD MONUMENTS FU	JND, INC.				13-257	1900	
Pai	t I Types of Property							
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line	lg l	(d) Method of deter	_	ts
1	Art - Works of art							
2	Art - Historical treasures							
3	Art - Fractional interests							
4	Books and publications							
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities - Publicly traded	Х	7	110,66	9.FMV			
10	Securities - Closely held stock							
11	Securities - Partnership, LLC, or trust interests							
12	Securities - Miscellaneous							
13	Qualified conservation contribution -							
14	Qualified conservation contribution - Other							
15	Real estate - Residential							
16	Real estate - Commercial							
17	Real estate - Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	Other (CANDLES )	x	250	10,50	0.FMV			
26	Other (			,				
27	Other (							
28	Other (							
29	Number of Forms 8283 received by the organization	zation during	the tax vear for co	ontributions				
	for which the organization completed Form 82							
	Tel Willer the organization completed form of	00,1 0.1 7, 2	onee menious	omone			Yes	No
30a	During the year, did the organization receive by	v contributio	n any property rep	orted in Part I lines 1 thro	uah 28	that it	1.00	110
-	must hold for at least 3 years from the date of					inat it		
	exempt purposes for the entire holding period'	_				9	0a	x
h	If "Yes," describe the arrangement in Part II.	•				F	ou	
31	Does the organization have a gift acceptance	policy that re	equires the review o	of any nonstandard contril	outions?		31 X	
32a						·····-	-	1
	contributions?						2a	Х
b	If "Yes," describe in Part II.							
33	If the organization didn't report an amount in c	column (c) fo	r a type of property	for which column (a) is cl	necked,			
	describe in Part II.							
LHA	For Paperwork Reduction Act Notice, see	the Instruc	tions for Form 990	).		Schedule M (I	Form 990	) 202

232142 09-09-22 Schedule M (Form 990) 2022

# SCHEDULE O (Form 990)

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

2022
Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

WORLD MONUMENTS FUND, INC.

Employer identification number 13-2571900

PART I LINE 1 DESCRIPTION OF ORGANIZATION MISSION: WORLD'S MOST TREASURED PLACES TO ENRICH PEOPLE'S LIVES AND BUILD MUTUAL UNDERSTANDING ACROSS CULTURES AND COMMUNITIES. THE ORGANIZATION IS HEADQUARTERED IN NEW YORK CITY WITH OFFICES AND AFFILIATES IN CAMBODIA FRANCE, INDIA, PERU, PORTUGAL, SPAIN AND THE UK, SINCE 1965, OUR GLOBAL TEAM OF EXPERTS HAS PRESERVED THE WORLD'S DIVERSE CULTURAL HERITAGE USING THE HIGHEST INTERNATIONAL STANDARDS AT MORE THAN 700 SITES IN 112 COUNTRIES. PARTNERING WITH LOCAL COMMUNITIES, FUNDERS, AND GOVERNMENTS WMF DRAWS ON HERITAGE TO ADDRESS SOME OF TODAY'S MOST PRESSING CHALLENGES: CLIMATE CHANGE, UNDERREPRESENTATION, IMBALANCED TOURISM AND POST-CRISIS RECOVERY. WITH A COMMITMENT TO THE PEOPLE WHO BRING PLACES TO LIFE. WMF EMBRACES THE POTENTIAL OF THE PAST TO CREATE A MORE RESILIENT AND INCLUSIVE SOCIETY. FORM 990 PART III LINE 1 DESCRIPTION OF ORGANIZATION MISSION: WORLD MONUMENTS FUND (WMF) IS THE LEADING INDEPENDENT ORGANIZATION DEVOTED TO SAFEGUARDING THE WORLD'S MOST TREASURED PLACES TO ENRICH PEOPLE'S LIVES AND BUILD MUTUAL UNDERSTANDING ACROSS CULTURES AND COMMUNITIES. THE ORGANIZATION IS HEADQUARTERED IN NEW YORK CITY WITH OFFICES AND AFFILIATES IN CAMBODIA, FRANCE, INDIA, PERU, PORTUGAL SPAIN AND THE UK. SINCE 1965, OUR GLOBAL TEAM OF EXPERTS HAS PRESERVED THE WORLD'S DIVERSE CULTURAL HERITAGE USING THE HIGHEST INTERNATIONAL STANDARDS AT MORE THAN 700 SITES IN 112 COUNTRIES. PARTNERING WITH LOCAL COMMUNITIES. FUNDERS. AND GOVERNMENTS. WMF DRAWS ON HERITAGE TO ADDRESS SOME OF TODAY'S MOST PRESSING CHALLENGES: CLIMATE CHANGE UNDERREPRESENTATION. IMBALANCED TOURISM. AND POST-CRISIS RECOVERY. WITH

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

<u>Schedule O (Form 990) 2022</u> Page **2** 

Name of the organization **Employer identification number** WORLD MONUMENTS FUND, INC. 13-2571900 A COMMITMENT TO THE PEOPLE WHO BRING PLACES TO LIFE, WMF EMBRACES THE POTENTIAL OF THE PAST TO CREATE A MORE RESILIENT AND INCLUSIVE SOCIETY. FORM 990, PART III, LINE 4A, STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS: THE PORTFOLIO OF HERITAGE PROGRAM WORK INCLUDES LONG-TERM PROJECTS REPRESENTING THE ORGANIZATION'S MOST AMBITIOUS CONSERVATION EFFORTS. ADDRESSING CRITICAL NEEDS WHILE FACILITATING FAR-RANGING LOCAL PARTICIPATION, PROFESSIONAL SKILLS DEVELOPMENT, AND INNOVATIVE SOLUTIONS THAT CAN SERVE AS MODELS FOR THE FIELD (SIGNATURE PROJECTS). FOCUSED INTERVENTIONS TAILORED TO ADDRESSING A PARTICULAR ISSUE OR CONSERVATION NEED, USUALLY ALONG A SHORTER TIMELINE THAN AT SIGNATURE PROJECT SITES (TARGETED INTERVENTIONS), EMERGENCY INTERVENTIONS UNDERTAKEN IN THE AFTERMATH OF CONFLICT OR NATURAL DISASTER TO ADDRESS ACUTE ISSUES ON THE GROUND (CRISIS RESPONSE), PROJECTS THAT CENTER AROUND THE DEVELOPMENT AND IMPLEMENTATION OF ROBUST EDUCATIONAL CURRICULA TO PRESERVE AND DISSEMINATE CRITICAL CRAFT SKILLS (TRAINING PROGRAMS). AND PROJECTS THAT LEVERAGE WMF'S GLOBAL REACH TO BRING INTERNATIONAL ATTENTION TO A CAUSE OR COMMUNITY IN NEED (ADVOCACY). FORM 990, PART III, LINE 4B, STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS: LAUNCHED PARTNERSHIP WITH METROPOLITAN MUSEUM OF ART TO PRODUCE DIGITAL CONTENT TO ACCOMPANY THE AFRICAN ART COLLECTION IN THE NEW ROCKEFELLER WING SLATED TO OPEN IN APRIL 2025; INITIATED NEW PROJECTS TO PROTECT UKRAINE'S CULTURAL HERITAGE WITH LOCAL AND INTERNATIONAL PARTNERS; LAUNCHED PARTNERSHIP WITH MAGNUM FOUNDATION TO SUPPORT 12 EMERGING PHOTOGRAPHERS TO DOCUMENT WATCH SITES; COMPLETED A MAJOR CONSERVATION

Schedule O (Form 990) 2022 Page 2

**Employer identification number** Name of the organization WORLD MONUMENTS FUND, INC. 13-2571900 PROJECT AT OSMANIA UNIVERSITY COLLEGE FOR WOMEN IN INDIA; LAUNCHED \$10 MILLION IN NEW PROJECTS INCLUDING INITIATIVES IN THE REMOTE ARCHAEOLOGICAL SITES OF PERU'S CHACHAPOYAS CIVILIZATION, THE UK'S ICONIC PALM HOUSE AT KEW GARDENS, ONGOING SUPPORT FOR UKRAINE HERITAGE, AND SMALLER-SCALE INTERVENTIONS AROUND THE WORLD; STARTED A NEW PHASE OF WORK AT THE MOSUL CULTURAL MUSEUM IN PARTNERSHIP WITH ALIPH, THE MUSEE DU LOUVRE. THE SMITHSONIAN INSTITUTION AND THE IRAQI STATE BOARD OF ANTIQUITIES; OPENED A WORLD MONUMENTS FRENCH AFFILIATE OFFICE IN PARIS. FORM 990, PART VI, SECTION B, LINE 11B: PROVIDED TO THE FULL BOARD OF TRUSTEES AND EXECUTIVE MANAGEMENT PRIOR TO FILING. FORM 990, PART VI, SECTION B, LINE 12C: THE WMF CONFLICT OF INTEREST AND BUSINESS RELATIONSHIP DISCLOSURE STATEMENTS ARE GIVEN TO NEW TRUSTEES TO COMPLETE WHEN THEY JOIN THE BOARD AND ANNUALLY THEREAFTER. THE INFORMATION ON THE STATEMENTS IS SUMMARIZED AND PROVIDED TO THE CHAIR. IF DURING THE YEAR THERE ARE DISCUSSIONS OR ACTIONS INVOLVING ANY FINANCIALLY OR PROGRAMMATICALLY SUBSTANTIVE ISSUE REGARDING THESE ORGANIZATIONS, VENDORS OR INVESTMENT FIRMS (ORDINARILY FUNDING, PERSONNEL, WHETHER TO CONTINUE THE RELATIONSHIP, AND WHETHER TO TAKE LEGAL, DISCIPLINARY OR OTHER ACTION), INDIVIDUALS WITH RELATIONSHIPS AND POTENTIAL CONFLICTS WILL RECUSE THEMSELVES WHENEVER THE ORGANIZATIONS, VENDORS OR INVESTMENT FIRMS ARE UP

FOR DISCUSSION OR ACTION.

<u>Schedule O (Form 990) 2022</u> Page **2** 

**Employer identification number** Name of the organization WORLD MONUMENTS FUND, INC. 13-2571900 STAFF REFER TO THE LIST SO INDIVIDUALS CAN BE EXCLUDED WHEN A CONFLICT ARISES SUCH AS WMF FUNDING AWARDS TO OTHER ORGANIZATIONS WHERE WMF TRUSTEES OR FAMILY MEMBERS SERVE ON THEIR BOARDS. INDIVIDUALS WITH CONFLICTS INVOLVING WMF AFFILIATES ARE NOT EXCLUDED FROM THE DISCUSSIONS ABOUT THE AFFILIATES BUT WOULD BE EXCLUDED FROM THE VOTE (AND THE FINAL PART OF THE DISCUSSION LEADING UP TO THE VOTE) IF THE VOTE INVOLVES ANY FINANCIALLY OR PROGRAMMATICALLY SUBSTANTIVE ISSUE. FORM 990, PART VI, SECTION B, LINE 15: THE WORLD MONUMENTS FUND, INC. (WMF) EXECUTIVE COMMITTEE IS RESPONSIBLE FOR REVIEWING AND APPROVING THE COMPENSATION FOR CHIEF EXECUTIVE OFFICER. THE COMMITTEE INCLUDES TRUSTEES WHO ARE INDEPENDENT. EACH YEAR THE COMMITTEE IS PROVIDED WITH WRITTEN COMPARABLE DATA SUCH AS SPECIFIC COMPENSATION INFORMATION FROM 990'S OF SIMILAR ORGANIZATIONS, AND NATIONAL SURVEY INFORMATION ON NON-PROFIT COMPENSATION LEVELS, RANGES, AND TRENDS. THE COMMITTEE CHAIR REVIEWS THE INFORMATION WITH COMMITTEE MEMBERS AND RESPONDS TO THE CFO CONFIRMING THE PROPOSED COMPENSATION FOR THE COMING YEAR. FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990: AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, HI, KS, KY, ME, MD, MA, MI, MS, NH, NJ, NM, NY, NC, OH, PA RI,SC,TN,WA,WI FORM 990, PART VI, SECTION C, LINE 19: WORLD MONUMENTS FUND, INC. (WMF) GOVERNING DOCUMENTS ARE AVAILABLE FOR REVIEW. FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC THROUGH THE ORGANIZATION'S WEBSITE WWW.WMF.ORG.

FORM 990, PART IX, LINE 11G, OTHER FEES:

Schedule O (Form 990) 2022 Page 2 Employer identification number Name of the organization WORLD MONUMENTS FUND, INC. 13-2571900 OTHER: PROGRAM SERVICE EXPENSES 2,524,533. MANAGEMENT AND GENERAL EXPENSES 175,127. FUNDRAISING EXPENSES 88,275. TOTAL EXPENSES 2,787,935. PROFESSIONAL FUNDRAISING SERVICES: PROGRAM SERVICE EXPENSES MANAGEMENT AND GENERAL EXPENSES FUNDRAISING EXPENSES 212,248. TOTAL EXPENSES 212,248. TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A 3,000,183.

#### **SCHEDULE R** (Form 990)

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990.

Department of the Treasury Internal Revenue Service

WORLD MONUMENTS FUND, INC.

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

13-2571900

Part I Identification of Disregarded Entities. Co	omplete if the organization answered "Y	es" on Form 990, Part IV, line 33	3.				
(a)	(b)	(c)	(d)	(e)	)	(f)	
Name, address, and EIN (if applicable) of disregarded entity	Primary activity	Legal domicile (state o foreign country)	or Total inco	me End-of-yea		Direct controlling entity	
Part II Identification of Related Tax-Exempt Orgorganizations during the tax year.	panizations. Complete if the organizati	ion answered "Yes" on Form 990	), Part IV, line 34, I	pecause it had one	e or more related tax-exe	mpt	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity		g) 512(b)(13) rolled :ity?
		J ,,		501(c)(3))		Yes	No
WORLD MONUMENTS FUND BRITAIN							
70 COWCROSS STREET LONDON, UNITED KINGDOM EC1M 6EJ	CHARITABLE	UNITED KINGDOM	N/A		WORLD MONUMENTS FUND, INC.		x
,							
For Paperwork Reduction Act Notice, see the Instru	 uctions for Form 990.	<u> </u>			Schedule R	   (Form 99	90) 2022

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

		.,									
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under	Share of total income	Share of end-of-year assets	1 ' '	ortionate ations?	Code V-UBI amount in box 20 of Schedule	Genera manag partn	Percentage ownership
		country)		sections 512-514)		455015	Yes	No	K-1 (Form 1065)	Yes	10
	1										
	1										
	1										
	1										
	1										
	1		1	1				•	1		

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)  Name, address, and EIN  of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Sec 512(i conti ent	tion b)(13) rolled tity?
		country)		,				Yes	No
	-								
-									
									<del>                                     </del>

Page 2

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes	Nο
	1 During the tax year, did the organization engage in any of the following transactions with one or more related on	ganizations listed in	Parts II IV2		163	140
		-		1a		
	a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			1b		
	<b>b</b> Gift, grant, or capital contribution to related organization(s)				х	
	c Gift, grant, or capital contribution from related organization(s)			1c	Λ	
	d Loans or loan guarantees to or for related organization(s)			1d		
е	e Loans or loan guarantees by related organization(s)			1e		X
f	f Dividends from related organization(s)			1f		X
g	g Sale of assets to related organization(s)			1g		X
	h Purchase of assets from related organization(s)			1h		X
i	i Exchange of assets with related organization(s)			1i		Х
j	j Lease of facilities, equipment, or other assets to related organization(s)			1j		Х
k	k Lease of facilities, equipment, or other assets from related organization(s)			1k		Х
1	l Performance of services or membership or fundraising solicitations for related organization(s)			11		Х
m	Destruction of an increase and another as for desiring a clinitation by related association (a)			1m		X
	n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)			1n		X
	Sharing of paid employees with related organization(s)			10		
Ŭ	o chaining of paid employees with related organization(b)					
_	n. Paimbureament naid to related organization(s) for expanses			1p	х	
	p Reimbursement paid to related organization(s) for expenses			1g		
ч	q Reimbursement paid by related organization(s) for expenses			iq		
				4		Х
	r Other transfer of cash or property to related organization(s)			1r		
	s Other transfer of cash or property from related organization(s)			1s		Х
2	2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, in	ncluding covered rela	ationships and transaction thresholds.			
	(a) Name of related organization  (b) Transaction Am type (a-s)	(c) nount involved	(d) Method of determining amount invol	lved		

(a)
Name of related organization

(b)
Transaction type (a-s)

(c)
Amount involved

Method of determining amount involved

(d)
Method of determining amount involved

(2) WORLD MONUMENTS FUND BRITAIN

C

239,358. FMV

(3)

(4)

(5)

(6)

Page 3

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	Are all partners sec 501(c)(3) orgs.?	(g) Share of end-of-year assets	Disprition allocat	opor- late tions?	General manage partner	(k) Percentage ownership
								000) 0000

### Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Type or Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) print WORLD MONUMENTS FUND, INC. 13-2571900 File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 600 5TH AVENUE FLOOR 25 return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions NEW YORK, NY 10020 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Code Is For Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) REBECCA JOHNSON Telephone No. ▶ (646) 424-9594 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this If it is for part of the group, check this box MAY 15, 2024 I request an automatic 6-month extension of time until , to file the exempt organization return for the organization named above. The extension is for the organization's return for: calendar year ► X tax year beginning JUL 1, 2022 JUN 30, 2023 , and ending Initial return Final return If the tax year entered in line 1 is for less than 12 months, check reason: Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and 0. estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions

223841 04-01-22

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)